**Market Notice**

**Date: 10 April 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 11 (RF) LIMITED –“TH11A7; TH11A8; TH11B3; TH11C3; TH11D3”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 11 (RF) LTD** on Interest Rate Market with effect from 14 April 2014 under its **Asset Backed Note Programme** dated **31 July 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 2,270,000,000.00

**Bond Code** TH11A7

**Nominal Issued** R 227,000,000.00

**Issue Price** 100%

**Coupon** 6.873% (3 Month JIBAR as at 7 April 2014 of 5.733% plus 114 bps)

**Step-Up Coupon Rate** 3m JIBAR plus 160 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 July 2041

**Books Close** 13 July, 13 October, 13 January, 13 April

**Interest Payment Date(s)** 18 July, 18 October, 18 January, 18 April

**Last Day to Register** By 17:00 on 12 July, 12 October, 12 January, 12 April

**Issue Date** 14 April 2014

**Date Convention** Following

**Interest Commencement Date** 14 April 2014

**First Interest Payment Date** 18 July 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000114307

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 2,270,000,000.00

**Bond Code** TH11A8

**Nominal Issued** R 832,000.000.00

**Issue Price** 100%

**Coupon** 7.223% (3 Month JIBAR as at 7 April 2014 of 5.733% plus 149bps)

**Step-Up Coupon Rate** 3m JIBAR plus 202 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 July 2041

**Books Close** 13 July, 13 October, 13 January, 13 April

**Interest Payment Date(s)** 18 July, 18 October, 18 January, 18 April

**Last Day to Register** By 17:00 on 12 July, 12 October, 12 January, 12 April

**Issue Date** 14 April 2014

**Date Convention** Following

**Interest Commencement Date** 14 April 2014

**First Interest Payment Date** 18 July 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000114323

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 2,270,000,000.00

**Bond Code** TH11B3

**Nominal Issued** R 67,000,000.00

**Issue Price** 100%

**Coupon** 7.583% (3 Month JIBAR as at 7 April 2014 of 5.733% plus 185 bps)

**Step-Up Coupon Rate** 3m JIBAR plus 260 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 July 2041

**Books Close** 13 July, 13 October, 13 January, 13 April

**Interest Payment Date(s)** 18 July, 18 October, 18 January, 18 April

**Last Day to Register** By 17:00 on 12 July, 12 October, 12 January, 12 April

**Issue Date** 14 April 2014

**Date Convention** Following

**Interest Commencement Date** 14 April 2014

**First Interest Payment Date** 18 July 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000114331

**Additional Information** Secured Class B Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 2,270,000,000.00

**Bond Code** TH11C3

**Nominal Issued** R 45,000,000.00

**Issue Price** 100%

**Coupon** 8.223% (3 Month JIBAR as at 7 April 2014 of 5.733% plus 249 bps)

**Step-Up Coupon Rate** 3m JIBAR plus 249 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 July 2041

**Books Close** 13 July, 13 October, 13 January, 13 April

**Interest Payment Date(s)** 18 July, 18 October, 18 January, 18 April

**Last Day to Register** By 17:00 on 12 July, 12 October, 12 January, 12 April

**Issue Date** 14 April 2014

**Date Convention** Following

**Interest Commencement Date** 14 April 2014

**First Interest Payment Date** 18 July 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000114349

**Additional Information** Secured Class C Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 2,270,000,000.00

**Bond Code** TH11D3

**Nominal Issued** R 29,000,000.00

**Issue Price** 100%

**Coupon** 11.573% (3 Month JIBAR as at 7 April 2014 of 5.733% plus 584bps)

**Step-Up Coupon Rate** 3m JIBAR plus 584 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 18 July 2041

**Books Close** 13 July, 13 October, 13 January, 13 April

**Interest Payment Date(s)** 18 July, 18 October, 18 January, 18 April

**Last Day to Register** By 17:00 on 12 July, 12 October, 12 January, 12 April

**Issue Date** 14 April 2014

**Date Convention** Following

**Interest Commencement Date** 14 April 2014

**First Interest Payment Date** 18 July 2014

**Call / Step Up Date** 18 July 2018

**ISIN No.** ZAG000114356

**Additional Information** Secured Class D Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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